Course Outlines

Office 2000 Series

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PC Basics & Introduction to Windows

Course Length: 3 hours

**Difficulty
Scale (1 – 10):** 1

Pre-requisites: There are no pre-requisites for this class. Being able to type a little bit helps. If you have no or very little experience with computers, this is the class for you.

Target Student: Anyone who wants to start their relationship with computers from the right place. This class covers the basics of hardware, software, the Windows desktop environment, mouse coordination and sets the foundation for proper file management.

Objectives:

Getting Started
> Using the Mouse
> Basics (Screen, Menu, Dialog Boxes, Help)
> Logging On
> Working with Windows
> The Taskbar
> Shutting Down

Working with My Computer
> Running Multiple Applications

Working with the Explorer
> Changing Views
> Deleting/Undeleting
> Working with Folders
> Moving/Copying

Working with the Desktop
> Creating Shortcuts
> Changing Properties
> Customizing the Desktop/Color Scheme
> Customizing the Taskbar

Other
> Navigating Networks
> Finding Objects
> Using the Recycle Bin

Windows File Management / Organizing Your Computer

Course Length: 3 Hours

**Difficulty
Scale (1 – 10):** 3

Pre-requisites: The student must be comfortable with using a keyboard and mouse.   This class is for people who have been using Windows but were never formally trained. If you have been "getting by" but not truly understanding where your files are, this class is for you. Anyone who wants to get their files organized should take this class.   To get the most out of this class, you need to be working with Excel, Word or PowerPoint and creating files that need to be managed.

Target Student: Those people who may have been trained in earlier versions of Windows but made the jump to Windows 95/98/2000 without formal training. Those who learned the operating system on your own are most welcome. If you have taken a Windows class but found the file management concepts to be tricky, take this class, as the second time around is a charm! If you know nothing about the operating system, please take the PC Basics and Introduction to Windows class.

Objectives:

My Computer
- Viewing Drive Contents
- Changing the View
- Moving and Copying Files

The Desktop and Creating/Using Shortcuts

Network Neighborhood
- Connecting to a Network Drive
- Overview of various Massport drives
- Suggestions for where to store files

The Window Explorer
- Opening the Explorer
- Changing the View
- The Windows Explorer Toolbar
- File Name Conventions

- Sorting in Details View
- Creating a New Folder
- Moving and Copying Files
- Selecting Files in the Explorer
- Renaming Files or Folders
- Deleting Files or Folders
- Restoring Files from the Recycle Bin
- Emptying the Recycle Bin
- Formatting a Disk
- Creating a Shortcut
- Searching for Files
- Backing up Your System
- Restoring Your System

Introduction to Outlook 2000

Course Length: 6 Hours

Difficulty Scale (1 – 10): 3

Pre-requisites: The student must be comfortable with navigating and managing files within the operating system as well as with using a keyboard and mouse. Outlook is a visually busy program, so it would help if you had some experience using Word or Excel i.e. navigating in a graphical environment. This class covers a lot more than email. Time and schedule management is an additional and important component of Outlook.

Target Student: Anyone who needs to send & receive email. Anyone who needs to track their schedule in a calendar and use Outlook to help organize their schedule, and work tasks. This program is also used as a Contact management program for names, numbers, email addresses and physical addresses.

Objectives

Starting Outlook
> The Outlook screen
> Working with the menu
> Working with dialog boxes

Navigating within Outlook
> Selecting a category/item
> Removing/using the Preview Pane
> Using the Folder List
> Removing the Tools|Customize "features"

Getting help
> Removing the assistant from your screen

Working with mail
> Creating a message
> Selecting multiple addresses
> Typing your message
> Setting a priority
> Sending a message
> Replying to a message
> Forwarding a message
> Marking messages as being read/unread
> Flagging a message
> Completing a flagged message
> Setting miscellaneous message options
> Voting buttons
> Requesting a Read Receipt
> Using the spell checker
> Sorting messages

Adding an Autosignature block

Deleting messages
> Emptying the deleted items folder
> Retrieving a purged message

Printing a message

Working with attachments
> Attaching a file to a message
> Saving an attachment
> Opening an attachment
> Creating attachments from Word/Excel
> using File|Send to…

Working with Contacts
> Adding a contact from a message
> Creating a contact
> Deleting a contact
> Creating Distribution Lists

Setting the default Address Book

Storing messages
> Creating Personal folders
> Adding folder shortcuts
> Moving a message
> Renaming a folder
> Deleting a folder

Out of Office Assistant

Checking Folder Size

Working with the calendar
> Adding appointments
> Editing an appointment
> Setting a reminder
> Changing an appointment's starting/ending time
> Moving an appointment
> Recurring appointments
> Scheduling a tentative appointment
> Scheduling an Out of Office appointment
> Deleting an appointment

Scheduling a meeting
>Responding to a meeting request
>Creating meeting requests
>Inviting Others
>Understanding AutoPick
>Updating a meeting request
>Canceling a meeting
>Forwarding meeting requests
>Changing your response to a request

Working with events
>Creating an event
>Recurring events
>Deleting an event

Working with notes
>Creating a new note
>Reading a note
>Changing the color of the note
>Placing a note on the desktop
>Deleting a note

Working with a task list
>Adding a quick task
>Editing a task
>Creating a due date

Changing the task list view
>Sorting tasks
>Completing tasks
>Deleting tasks
>Recurring tasks
>Assigning a task
>Accepting or declining a task request

Changing Outlook options
>Setting preferences
>Mail services
>Mail format options
>Spelling options
>Setting security options
>Setting other options
>Setting internet mail options

Introduction to Word

Course Length: 6 Hours (if presented as a Word Refresher, this class is 3 hours)

Difficulty Scale (1 – 10): 2

Pre-requisites: The student must be comfortable with navigating and managing files within the Windows operating system as well as with using a keyboard and mouse. PC Overview & Windows 95/98 Introduction or similar hands-on experience would be very helpful.

Target Student: The target student is anyone who needs to create word processing documents.

Objectives:

Running Microsoft Word

The Word Screen

Working With The Menu
Using The Mouse To Access The Menu
Using The Mouse To Cancel A Pull-Down Menu
Using The Keyboard To Access The Menu
Using The Keyboard To Cancel A Pull-Down Menu
Accessing The Full List Of Menu Options

Working With Dialog Boxes
Accessing Help Within Dialog Boxes
Using The Keyboard Within Dialog Boxes

Getting Help
Using The Office Assistant
Printing Help Topics
Exiting Help
Customizing The Ms Office Assistant
Removing The Assistant From Your Screen
Screentips

Viewing Options
Displaying Non-Printing Symbols
Working With A Full Screen

Creating A New Document

Saving A Document

Using The Auto Spell Checker

Using The Spell Checker

Previewing A Document

Printing A File

Closing A Document

Creating A New Document
Switching Between Multiple Documents

Opening An Existing File

Movement Keys

Insert Vs Replace Mode
Switching Between Insert and Typeover Mode

Deleting Text
Selecting Text With The Mouse

Oops!! Undeleting Text
Redoing Commands

Applying Attributes
Turning Bold On/Off
Turning Italics On/Off
Turning Underline On/Off
Turning Highlight On/Off
Removing Attributes
Applying Attributes To Existing Text

Changing Fonts & Point Size
Changing The Color Of The Font

Using The Format Painter

Page Setup
Changing Margins
Changing Paper Size
Changing The Paper Source
Changing The Layout

Changing Margins With The Mouse

Adjusting The Line Spacing

Paragraph Alignment

Changing Case

Inserting The Date & Time

Setting Tabs
Removing Tabs From The Ruler
Moving A Tab Stop Position
Creating Dot Leader Tabs

Intermediate Word 2000

Course Length: 6 Hours

**Difficulty
Scale (1 – 10):** 5

Pre-requisites: The student must be comfortable with navigating and managing files within the operating system as well as with using a keyboard and mouse. The student should be a confident Introductory level user of Word. The student should also have completed Introduction to Word training and be a regular user of Word.

Target Student: Anyone who performs administrative functions using Word would benefit from this class. Intermediate Word contains many timesaving features such as AutoText, AutoCorrect, Copying between documents, customizing toolbars. Other concepts such as merge, tables, and templates are covered. All concepts covered in this class build upon a users previous knowledge of document creation and formatting.

Objectives:

Keeping Text Together

Page Numbering

Creating Headers And Footers
  Header/Footer Setup Options
  Editing The Header Or Footer

Inserting A Field

Finding Data

Replace

Copying/Moving Between Files

Using The Office Clipboard

Newspaper Style Columns
  Adding A Section Break
  Turning Columns On

Applying Borders

Using Drop Caps

Mail Merge
  Creating The Main Document
  Creating The Data Source
  Adding Records
  Formatting A Field
  Checking For Errors
  The Merge Process
  Additional Merge Options

Outlines
  Creating The Outline
  Collapsing/Expanding Levels
  Moving A Heading
  Changing The Numbering Method

Number And Bullet Lists
  Inserting A Picture Bullet
  Inserting Symbols
  Inserting A Hyperlink

Templates
  Creating A New Template
  Using A Template
  Opening A Template
  Saving An Existing Document As A Template

Working With Comments
  Inserting Comments
  Viewing Comments
  Printing Comments
  Deleting Comments

Working With Autotext
  Defining Autotext
  Inserting Autotext
  Managing Autotext Entries
  Using The Autotext Tool Bar
  Redefining Autotext

Macros
  Recording A Macro
  Stopping A Macro
  Running A Macro
  Deleting A Macro

File Management
  Selecting Multiple Files
  Deleting Selected Files
  Finding Files

Advanced Word 2000

Course Length: 6 Hours

Difficulty Scale (1 – 10): 7

Pre-requisites: The student must be comfortable with navigating and managing files within the operating system as well as with using a keyboard and mouse. The student should be an extremely confident user of Word. The student should also have completed Introduction to and Intermediate Word training and be actively creating and manipulating long and complex documents.

Target Student: Anyone whose primary function is intense word-processing. Anyone working in a legal environment should attend. Those who manage heavily formatted or lengthy documents would benefit from this class. This class is recommended for all senior administrative support staff, once previous levels of Word training are mastered.

Objectives:

Working With Tables
- Repositioning The Table
- Resizing The Table
- Selecting Columns/Rows
- Changing The Column Width
- Changing The Row Height
- Distributing Rows Evenly
- Distributing Columns Evenly
- Applying Character And Paragraph Attributes
- Changing The Text Direction
- Inserting A Column/Row
- Deleting Columns/Rows
- Merging Cells
- Splitting Cells
- Splitting The Table
- Placing Borders Around The Table
- Using The Autoformat Option
- Hiding/Displaying The Gridlines
- Converting Existing Text To A Table
- Drawing A Table
- Erasing A Cell Border
- Changing The Line Style
- Changing The Line Weight
- Changing The Border Color
- Changing The Outside Border
- Changing The Shading Color
- Changing The Cell Alignment
- Changing The Text Direction
- Sorting Data

Performing Math
- Creating Totals
- Creating Custom Formulas

Working With Worksheets
- Inserting A File
- Copying & Pasting Spreadsheet Data

Linking Files
- Updating The Links

Working With Graphics

Working With Clipart
- Searching For Relevant Clipart
- Inserting Clipart
- Previewing Clipart
- Closing The Clipart Window
- Selecting Objects
- Selecting Multiple Objects
- Using The Picture Tool Bar
- Moving Pictures
- Copying Pictures
- Resizing Pictures
- Deleting Pictures
- Oops! Undeleting
- Redoing An Action

Adding Autoshapes

Inserting Graphic Files

Working The Drawing Tool Bar
- Draw Options
- Rotating Objects
- Drawing Lines
- Drawing Arrows
- Drawing Rectangles/Squares
- Drawing An Oval/Circle
- Adding A Text Box

Introduction to Excel 2000

Course Length: 6 Hours (if presented as a Excel Refresher, this class is 3 hours)

**Difficulty
Scale (1 – 10):** 3

Pre-requisites: The student must be comfortable with navigating and managing files within the Windows operating system as well as with using a keyboard and mouse. PC Basics & Introduction to Windows or similar hands-on experience would be very helpful.

Target Student: The target student should have the need to create spreadsheets from the ground up. Anyone who needs to create mathematical or financial applications is a candidate for this class. This is a good class for people who work with inventories, contracts, budgets or money.

Objectives:

Running Microsoft Excel
- The Excel Screen
- Movement Keys
- Working With The Menu
- Working With Dialog Boxes
- Accessing Help Within Dialog Boxes

Getting Help
- Using The Office Assistant
- Printing Topics
- Customizing The Ms Office Assistant
- Removing The Assistant From Your Screen
- Screentips

Spreadsheet Basics
- Entering Information
- Editing Data
- Deleting Data
- Oops! Undoing The Deletion
- Clearing A Cell
- Working With Blocks
- Mouse Shapes
- Selecting A Contiguous Block Of Cells
- Selecting Noncontiguous Blocks Of Cells
- Selecting The Entire Worksheet
- Using The Spell Checker
- Saving Your Workbook
- Previewing A Workbook
- Opening An Existing Workbook
- Changing the default file location
- Printing Your Worksheet

Mathematics
- Entering A Formula
- Entering Natural Language Formulas
- Correcting Formulas
- Filling A Formula

- Working With Built-In Functions
- The Autosum Feature
- The Paste Function Tool

Formatting and Adjusting Spreadsheets
- Inserting A Row/Column
- Deleting A Row/Column
- Moving Data
- Copying Data
- Dragging & Dropping
- Using The Office Clipboard
- Adjusting The Column Width & Row Height
- Aligning Cell Data
- Centering Across Columns
- Indenting Text Within A Cell
- Formatting Numbers
- Applying Attributes
- Changing Fonts & Point Size
- Adding Borders
- Adding A Fill Color
- Changing The Color Of The Font
- Customizing Cell Formats
- Using Autoformat
- Using The Format Painter

Page Setup
- Customizing Margins
- Customizing Headers/Footers
- Sheet Printout Options

Appendix A: Function Keys

Appendix B: Cursor Movement Keys

Appendix C: Shortcut Keys

Intermediate Excel 2000

Course Length: 6 Hours

Difficulty Scale (1 – 10): 6

Pre-requisites: The student must be comfortable with navigating and managing files within the Windows operating system as well as with using a keyboard and mouse. The student should be a confident Introductory level user of Excel. The student should also have completed Introduction to Excel training and be actively creating and working with spreadsheets.

Target Student: Anyone who relies on spreadsheets to perform their day-to-day work tasks. This class covers the 3 dimensional aspect of Excel i.e. using multiple sheets within one file and creating links. This class also covers database features such as sorting, filtering, grouping and outlining. Finally, charting is covered. All concepts covered in this class build upon a users previous knowledge of spreadsheet design.

Objectives:

Using Block Names
- Defining the Block Name
- Using Names in Formulas
- Using Names to Move Around
- Printing Named Blocks
- Applying Names
- Paste List

Creating A Database

Sorting Records Within A Database
- Single and Multiple Key Sorts
- Using Sort Options

Filtering Data
- Using the Autofilter
- Selecting all Records
- Listing the Top Ten
- Using more than One Filter
- Creating Custom Filters
- Using Wildcards

Using A Data Form

Creating Basic Macros
- Recording the Macro
- Stopping the Macro Recording
- Playing the Macro
- Deleting a Macro

Creating An Array

Linking Files
- Editing Links

Creating A Workspace
- Restoring the Workspace

Protecting A File
- Removing a Password

Protecting Your Data
- Defining the Unprotected Block
- Protecting/Unportecting a Single Sheet
- Protecting/Unportecting the Entire Workbook

Hiding/Unhiding Columns

Working With Multiple Sheets
- Moving Between Worksheets
- Naming, Moving and Copying Worksheets
- Inserting/Deleting a Worksheet
- Grouping Sheets
- Creating 3-D Formulas
- Moving/Copying from One Worksheet to Another
- Hiding/Unhiding Groups

Inserting Chart Sheets
- Selecting Chart Objects
- Sizing, Moving, Printing the Chart
- Using the Chart Tool Bar
- Applying Text Attributes to Chart Objects
- Changing Font & Point Size
- Applying Numeric Formats to Chart Objects
- Changing the Font Color
- Changing Fill Colors
- Customizing Fill Effects
- Formatting the Y-Axis
- Using Icons to Represent Series
- Formatting the Icons

Advanced Excel 2000

Course Length: 6 Hours

Difficulty Scale (1 – 10): 8

Pre-requisites: The student should be a confident Intermediate level user of Excel.   The student should also have completed Introductory and Intermediate Excel training and be actively creating and working with spreadsheets, charts and database.

Target Student: Anyone who relies on spreadsheets to perform their day-to-day work tasks. This class covers the more advanced (and perhaps less broadly used) features of the program. In this class you will cover advanced concepts such as scenarios, goal seeking, outlining, pivot tables and graphic/chart options.

Objectives:

Outlines
  Automatic Outlining
  Manual Outlining
  Collapsing and Expanding Levels
  Displaying A Specific Level
  Promoting/Demoting Outline Levels
  Changing Outline Settings
  Suppressing The Outline Display
  Clearing The Outline

Pivot Tables & Pivot Charts
  Creating A Pivot Table
  Formatting The Pivot Table
  Pivot Table Pages
  Rearranging The Data Fields
  Working With Totals
  Displaying The Details For A Field
  Creating A Pivot Chart
  Displaying/Hiding Data Fields

Advanced Chart Options
  Selecting Chart Objects
  Sizing, Moving, Printing Charts
  Using The Chart Tool Bar
  Creating Custom Charts
  Applying The Custom Chart Type
  Customizing The Chart Type
  Deleting A Custom Chart Type
  Creating A Chart From Your Outline
  Elevating/Rotating The Chart

Working With Graphics

Working With Clip Art
  Inserting Clip Art
  Searching For Relevant Clipart
  Previewing Clipart
  Selecting Objects
  Selecting Multiple Objects
  Using The Picture Tool Bar

Moving, Copying Pictures
Resizing, Deleting Pictures
Oops! Undeleting
Redoing An Action

Adding Autoshapes

Inserting Graphic Files

Working The Drawing Tool Bar
  Draw Options
  Rotating Objects
  Drawing Lines, Arrows, Rectangles & Squares
  Drawing An Oval/Circle
  Adding / Editing a Text Box
  Changing Fill, Line and Font Colors
  Assigning Line Styles
  Selecting Dash Styles
  Changing Arrow Styles
  Adding A Shadow
  Adding A 3-D Effect

Adding Wordart

Formatting Graphic Objects
  Using The Goal Seek

The Scenario Manager
  Creating A Scenario
  Displaying A Scenario
  Editing A Scenario
  Merging Scenarios
  Creating Scenario Summary Reports
  Deleting A Scenario

Adding Cell Comments
  Repositioning/Sizing The Comment Box
  Editing A Comment
  Deleting A Comment

Introduction to PowerPoint 2000

Course Length: 6 Hours

Difficulty Scale (1 – 10): 2

Pre-requisites: The student must be comfortable with navigating and managing files within the operating system as well as with using a keyboard and mouse. PC Overview & Windows 95 Introduction or similar hands-on experience would be very helpful. Introductory knowledge of Word or Excel is recommended.

Target Student: Anyone who needs to make presentations or prepare them for others to give.

Objectives

Introduction to PowerPoint
Starting PowerPoint and opening a presentation
Orientation to the PowerPoint presentation screen
Orientation to views

Beginning a presentation
Creating a title and bullet slide
Creating a slide in Outline view
Editing slides
Spelling

Drawing tools
Working with drawing tools
Working with text and drawn objects
Enhancing drawn objects

Clip art and WordArt
Using clip art
Inserting a table
Using WordArt

Organization charts and Microsoft Graph
Creating an organization chart
Organization-chart options
Orientation to Microsoft Graph
Editing a column chart

Templates and the Slide Master
Selecting a template
Changing text and bullets in the Slide Master
Removing Slide Master objects and adding a footer

Slide shows, output, and presentation options
Slide show options
Adding transitions and animation to a slide show
Running a manual and an automatic slide show
Working with speaker notes
Printing a presentation

Saving presentations for Internet viewing and delivery
Using HTML as a PowerPoint file format

Advanced PowerPoint 2000

Course Length: 6 Hours

Difficulty Scale (1 – 10): 7

Pre-requisites: The student must be comfortable with navigating and managing files within the operating system as well as with using a keyboard and mouse. The student should be a confident Introductory level user of PowerPoint. (We offer 2 levels of PowerPoint classes - Intro & Advanced). The student should also have completed Introduction to PowerPoint training and be actively designing presentations.

Target Student: Anyone who needs to make presentations or prepare them for others to give. Advanced PowerPoint covers automated screen shows, advanced drawing techniques, and the use of styles and templates to streamline changes in the look and feel of the presentation. Anyone who needs to make presentations or prepare them for others to give. Advanced PowerPoint covers automated screen shows, advanced drawing techniques, and the use of styles and templates to streamline changes in the look and feel of the presentation.

Objectives:

Working with presentations
Comparing Design Templates and Presentations
Observing individual slides in a presentation
Entering your own data
Applying a different design template

Creating your own template
Beginning with a blank presentation
Creating a custom background fill
Inserting a graphic logo
Changing the default font and font size in a template
Saving a template

Working with a design template
Creating a new presentation from a template

Working with graphics and multimedia
Inserting and scaling clip art
Changing the color of clip art objects
Adding graphic objects to the clip art gallery
Creating pictures

Working with animation
Animating objects on a slide
Changing animation order and timing

Inserting movies and sound
Inserting a movie into a presentation
Adding text to a slide
Inserting a background sound

Inserting Office objects
Inserting an Excel worksheet

Editing data in an embedded worksheet
Enhancing an embedded worksheet

Creating slides from an outline
Exploring a Word outline
Inserting slides from an outline

Sending slides to Microsoft Word
Sending slides to Microsoft Word

Customizing PowerPoint toolbars
Viewing toolbar options and removing toolbars
Moving the toolbars
Adding and removing buttons
Additional toolbar options

Other customization options
Examining View options
Examining Edit options

Automating slide production
Duplicating slide content
Creating a summary slide

Using AutoCorrect and the Style Checker
Using the AutoCorrect feature
Deleting an AutoCorrect entry
Observing StyleChecker options
Using the Style Checker

Hyperlinks
Inserting an internal hyperlink
Inserting an external hyperlink
Linking to an external file

Creating interactive objects
> Observing Action button settings
> Inserting an Action button
> Changing Action button properties
> Testing Action buttons

Slide show options
> Setting Slide Show options
> Rehearse timings
> Creating a custom slide show

Holding online meetings
> Exploring Online Meetings

Broadcasting presentations
> Examining an Online Broadcast
> Viewing Online Broadcast options

Delivering presentations
> Using the Pack And Go Wizard

Introduction to Access 2000

Course Length: 12 Hours, 2 Days

**Difficulty
Scale (1 – 10):**   5

Pre-requisites: The student must be comfortable with navigating and managing files within the operating system as well as with using a keyboard and mouse.   The student should be a confident Introductory or Intermediate level user of Excel and Word for at least 6 months.

Target Student: The student should have the need to create databases from the ground up. The student should be prepared to absorb and apply the theories of database design principles to an application they need to create as part of their job function. The Access for End Users class would be a better choice if you simply need to use databases that others design.

Objectives

Getting Started
Starting Access
Opening an Existing Database
Using Menu Commands
Displaying and Hiding Toolbars
Changing Menu and Toolbar Options
Using Database Objects
Using the Database Window
Selecting Object Types
Opening a Database Object
Exiting Access

Working With The Office Assistant
Using the Office Assistant
Finding an Answer
Hiding/Displaying the Office Assistant
Changing Office Assistant Options

Creating Tables
Creating a New Database
Designing Tables
Creating a Table in Design View
Using Design View
Adding Field Names and Data Types
Adding a Field Description
Setting a Primary Key
Saving a New Table
Using the Table Wizard

Working With Tables
Using Datasheet View
Navigating Fields in Tables
Adding Records
Moving through Records
Selecting Records
Editing Records
Saving Records
Deleting Records

Editing Tables
Changing the Row Height
Changing the Column Width
Changing a Font Attribute
Changing a Cell Effect
Selecting a Column
Moving a Column
Hiding a Column
Unhiding a Column
Freezing a Column

Finding And Filtering Data
Sorting Records
Finding Specific Records
Finding Records using Wildcards
Using Replace
Using Filter By Selection
Applying/Removing a Filter
Using Filter Excluding Selection
Using the Filter For Feature
Using Filter By Form

Printing Data
Printing Table Data
Changing the Page Setup
Printing Selected Records

Creating Relationships
Using Related Tables
Creating a Relationship
Setting Referential Integrity
Adding a Table - Relationships Window

Using Simple Queries
Using Queries and RecordSets
Using the Simple Query Wizard
Creating a Query in Design View
Opening a Query

Adding a Table to a Query
Joining Tables in a Query
Running a Query

Modifying Query Results
Sorting A Query
Adding Criteria to a Query
Hiding a Field in a Query
Adding a Record using a Query
Printing a Query

Analyzing Tables
Analyzing a Table
Using Relationships in Splits
Using the Table Analyzer Wizard

Creating Basic Forms
Using Forms
Using the Form Wizard
Viewing Records in a Form
Printing Records in a Form

Basing a Form on a Query
Using AutoForm
Adding a Record using a Form

Creating Basic Reports
Using Reports
Using the Report Wizard
Using Print Preview
Printing Pages of a Report
Basing a Report on a Query
Using AutoReport

Using Online Help
Working with Online Help
Viewing ScreenTips
Using Help Contents
Showing and Hiding the Help Tabs
Using the Help Answer Wizard
Using the Help Index

Intermediate Access 2000

Course Length: 12 Hours, 2 Days

Difficulty Scale (1 – 10): 8

Pre-requisites: The student must be comfortable with navigating and managing files within the operating system as well as with using a keyboard and mouse. The student should be a confident Introductory level user of Access and also feel confident in using Excel and Word. The student should also have completed Introduction to Access training and be actively designing and working with database applications.

Target Student: The target student should have already designed databases for use in their job or for use by others. This class helps you streamline database applications and teach you how to manage larger and more complex databases.

Objectives:

Modifying Tables
- Inserting a Column in a Table
- Changing a Column Name
- Deleting a Column
- Inserting a Lookup Column
- Inserting a Hyperlink Column
- Creating a Many-to-Many Relationship
- Exercise - Modifying Tables

Setting Field Properties
- Using Field Properties
- Limiting Field Size
- Setting Number Formats
- Setting Date/Time Formats
- Setting Yes/No Formats
- Setting Default Values
- Setting Validation Rules
- Creating an Input Mask
- Exercise - Setting Field Properties

Using Operators In Queries
- Using Comparison Operators
- Using an And Condition
- Using an Or Condition
- Using the Between And Operator
- Using a Wildcard Character
- Exercise - Using Operators in Queries

Designing Advanced Queries
- Setting Top Values in a Query
- Creating a Calculated Field
- Creating a Function Query
- Creating a Parameter Query
- Creating a Concatenation in a Query
- Using Multiple Tables in a Query
- Filtering a Query
- Exercise - Designing Advanced Queries

Creating Action Queries
- Creating a Make-table Query
- Creating an Update Query
- Creating an Append Query
- Creating a Delete Query
- Exercise - Creating Action Queries

Using Advanced Query Wizards
- Using the Crosstab Query Wizard
- Using the Find Duplicates Query Wizard
- Using the Find Unmatched Query Wizard
- Exercise - Using Advanced Query Wizards

Using Advanced Database Features
- Printing a Relationship Document
- Linking Data to an Access Table
- Importing Data
- Setting a Database Password
- Compacting a Database
- Backing Up a Database
- Exercise - Using Advanced Database Features

Manipulating Controls
- Using Controls
- Selecting Non-adjacent Controls
- Deleting Controls
- Sizing a Control by Dragging
- Selecting Adjacent Controls
- Moving Selected Controls
- Sizing Controls Automatically
- Exercise - Manipulating Controls

Using Design View
- Hiding the Ruler
- Disabling the Snap to Grid Feature
- Displaying the Field List
- Adding a Field

Moving Part of a Paired Control
Aligning Controls
Spacing Controls
Using the Toolbox
Adding a Label
Adding an Image
Adding a Rectangle
Adding a Line
Editing an Unbound Control
Exercise - Using Design View

Using Advanced Form Design
Using Forms in Design View
Creating a Combo Box
Creating a List Box
Creating an Option Group
Setting the Tab Order Automatically
Setting the Tab Order Manually
Adding a Form Header and Footer
Creating a Blank Form
Exercise - Using Advanced Form Design

Using Advanced Report Design
Using Reports in Design View
Creating a Calculated Control
Grouping Data in a Report
Creating a Header for Each Group
Creating a Running Summary
Inserting a Date/Time Control
Inserting a Page Break
Changing the Report Margins
Using the Label Wizard
Creating a Blank Report
Exercise - Using Advanced Report Design

Using Editing Tools
Selecting a Font Name
Selecting a Font Size
Selecting a Font Style
Using the Format Painter
Selecting Objects with the Toolbar
Using AutoFormat
Running the Spelling Checker
Setting AutoCorrect Options
Adding AutoCorrect Entries
Deleting AutoCorrect Entries
Exercise - Using Editing Tools

Advanced Access 2000

Course Length: 12 Hours, 2 Days

**Difficulty
Scale (1 – 10):** 10

Pre-requisites: The student must be comfortable with navigating and managing files within the operating system as well as with using a keyboard and mouse. The student should be an extremely confident user of Access. The student should also have completed Introduction to and Intermediate Access training and be actively designing and working with database applications.

Target Student: This course is intended for the owner of a database who wants to create, through a series or menus and forms, an environment where others can use the database by being trained in the functionality of the application as opposed to knowing how to use Access. Topics covered will include a review of importing and the presentation of linked table techniques to create a data warehouse impression. Database utilities and tools will be introduced for protecting and optimizing performance. The user will learn to output information in a Main Form / Sub-Form allowing powerful review of related information. Advanced form techniques, protecting the data and aiding the user will be covered. Macros, the tools that Access non-programmers use to automate the movements and actions in a database will be taught and applied to example data. Advanced filtering techniques using form controls, background screens, and macros will be presented as keys to getting to the data you seek quickly and efficiently.

Programming using VB code is not covered in this class. Creating code is the next step beyond this class. Please enroll in VB training if you are looking to learn to code.

Objectives:

Using Charts
> Creating a Chart
> Adding a Chart to a Form or Report
> Activating Microsoft Graph to Edit
> Changing the Chart Type
> Changing the Chart Title
> Formatting the Chart Title
> Adding Data Labels to a Chart
> Using Charts

Using Subforms/Subreports
> Working with Subforms/Subreports
> Creating a Subform/Subreport
> Editing the Layout of a Subform
> Displaying a Subform in Datasheet View
> Adding a Subform Header/Footer
> Displaying a Subform Total
> Using Subforms/Subreports

Using Other Form Techniques
> Viewing the Properties of an Object
> Changing a Control Property
> Adding a Logic Control
> Adding a Command Button
> Saving a Form as a Report
> Creating a Form Letter
> Using Other Form Techniques

Using Activex Controls
> Working with ActiveX Controls
> Registering an ActiveX Control
> Adding an ActiveX Control
> Attaching an ActiveX Control
> Using ActiveX Controls

Working With Indexes
> Viewing Indexes
> Creating a Single Field Index
> Creating a Multiple Field Index
> Deleting an Index
> Creating a Multiple Field Primary Key
> Working with Indexes

Replicating Databases
> Replicating a Database
> Synchronizing Database Replicas
> Resolving Replication Conflicts
> Replicating Databases

Using Access And The Internet
> Working with Hyperlinks
> Creating a Hyperlink Field
> Inserting a Hyperlink Field
> Editing a Hyperlink Field
> Deleting a Hyperlink Field

Intermediate/Advanced Level Focus Seminars:

Word: Tables, Graphics and Desktop Publishing

Learn to arrange information in columns the easy way in this 3-hour class. The tables feature allows you to place text, numbers and paragraphs in columns. Inserting or deleting row & columns are a snap. We will also learn how to format, merge cells and sort tables. In the desktop publishing portion of this seminar we will learn how to work with graphics and how to create newsletters & flyers.

Word: Shortcuts

Learn to use Templates, Styles, Autotext, Customizing Toolbars & Macros. This course is most valuable for those who create repetitive type documents or need to create standards for your workgroup. Learn how to create custom toolbars and discover tools you never knew existed! We will also cover styles and how to create macros in this 3-hour class.

Word: Merge, Form Letters, Labels & Envelopes

Learn to merge a data document of names and addresses with a form letter to create mass mailings, mailing labels and envelopes in this 3-hour class. You will also learn how to use Excel data in a Word merge.

Word: Managing Long Documents

In this 3-hour class you will learn how to work with section breaks, headers, footers and page numbering. You will also learn how to create styles, indices, and a table of contents.

Word: Creating and Using Forms

This 3-hour course is designed to meet the needs of staff who want to streamline tasks by using computer-designed forms. Learn how to create forms, insert and use checkboxes and drop-down lists, add fields. We will also cover adding help text and protecting forms from changes.

Excel: Formula & Function Review

We will start with a review of spreadsheet design including formula mechanics for addition, subtraction, multiplication, and division. We also cover the SUM, AVERAGE, MAX and MIN function and the AutoFill Handle for copying formulas. In addition, we will learn how to use the function wizard and cover more advanced functions such as IF, COUNT, COUNTA, COUNTIF, PMT. Linking formulas across worksheets and workbooks will be reviewed.

Excel: Multiple Sheets, Linking and Charting

Take advantage of Excel's "3D" ability. Learn how to use Excel as a true workbook and create formulas that link the sheets together. You will also learn how to utilize Group mode for faster data entry, formatting and printing multiple sheets. Learn how a properly set up spreadsheet can be graphed with ease. Once we learn how to create embedded and separate graphs we will cover their formatting and printing.

Excel: Database Features

Learn how to set up a spreadsheet as a database, then use Data, Sort, Auto Filters, Subtotaling and Pivot Tables in this 3-hour class. Excel has extensive database features.

Access Focus Seminars:

Access for the End User

This course is intended for someone who will be an end user of an already established database using Microsoft Access. That could be anyone from a data entry person to someone who will be asked to write basic queries and reports. The day will focus on a quick understanding of the how a relational database is set up and how that may affect the way data is entered into different tables. Datasheet navigation and data entry techniques will be taught as well as methods to alter the layout of the columns and formatting. Sorting, finding, and filtering at the table level will be used to located specific data. The student will learn to print directly from the datasheet view for hard copy of needed screen data. Queries will be taught using the Simple Query Wizard and reporting will be shown by using the Report Wizard.

Access for the End User Outline:

- ? ?   Quick Overview of RDMS Principles and Object Definitions
- ? ?   Understanding the Access Database Window
- ? ?   Data Entry Techniques
- ? ?   Table Navigation and Record Control
- ? ?   Table Layout Control
- ? ?   Sort Data and Print Table Information
- ? ?   Data Inspection Techniques (Find and Filter)
- ? ?   Selection Queries using the Simple Query Wizard
- ? ?   Introduction to Reports using Report Wizard

Access Queries

Prerequisites: Introduction to Access, and actively writing Selection Queries

This Intermediate level course will take the students beyond the basics of query criteria and expressions and teach them how to create substantially more powerful outputs of their key data. Topics include a quick review of all basic criteria, creating new calculation fields based on existing data and summarization of data in user defined groupings. Parameter queries, which prompt the user for key elements each time they run, will be presented in depth. Queries that do more than just select, they either create or affect large amounts of data when they run will be presented in typical database examples. These include Make Table, Append, Update and Deletion queries.

Access Queries Outline:

- ? ?   Review Query Basics
- ? ?   Multi – Table Queries and Join Properties
- ? ?   Calculations in Query
- ? ?   Summary Queries
- ? ?   Action Queries, Make Table, Append, Update and Deletion

Access Forms

Prerequisites: Introduction to Access
**   Actively Working with a Database**

This intermediate / advanced level course will allow the user or developer who has only been using forms generated by the Form Wizard or AutoForm to present their information in the most user friendly way based on the needs of either themselves or other end users. The sections and controls that create the graphic look of Data Forms will be presented in depth. Techniques for creating, aligning, spacing, and enhancing these controls and sections will be covered as well as the ability to embed pictures or logos on each Form. Advanced data presentation tools such as combo boxes, list boxes, option groups and page tabs will be compared as effective methods of data selection and presentation.

Access Forms Outline:

? ?   Review Form Basics, Navigation, Entry
          Techniques
? ?   Add Form Sections and Controls
? ?   Align, Space and Apply Attributes to
          Controls
? ?   Create Combo Boxes, List Boxes, Option
          Groups and Page Tabs
? ?   Discuss and Analyze Form Properties
? ?   Embed Form Graphics

Access Reports

Prerequisites: Introduction to Access
**   Actively Working with a Database**

This one-day class will include a review and presentation of some Access Query techniques in order to demonstrate how valuable they are in the creation of flexible reports. The design sections of reports will be covered at length as well as control sizing, spacing, moving, duplication and property setting. The Page Setup and Print dialog windows will be examined for advanced options. Students will learn how to use the Report Wizard to "group" their data into logical subdivisions and then provide sub-totals and grand totals. Calculations and summary function fields will be generated at the report level. Embedded Graphics and report pagination techniques will also be discussed.

Access Reports Outline:

? ?   Data Sources, Tables and Queries
? ?   Report Sections and Controls, Page Setup
? ?   Align, Space and Apply Attributes to
          Controls
? ?   Create Calculated Fields and Summary
          Fields
? ?   Group Sub-Totals and Grand Totals
? ?   Embedded Graphics and Pagination
          Techniques
? ?   Control and Report Properties

Access Advanced Features for Developers

Prerequisites: Introduction and Intermediate Access, Actively Working with a Database

This course will begin the advanced level student on the road to automating routines within their databases, with an emphasis on how this will allow, with applicable training, users who are unfamiliar with the structure of an RDMS to assist in gathering and reporting data. Macros will be introduced to control a user's movements between a Main Menu and other objects in the database. Macro action arguments (properties) will be introduced and discussed. Event properties will be defined and demonstrated. An overview of security techniques available in Access will be discussed as well as useful utilities for getting the most out of your database. Linking to external information will be used to introduce the database administrator to a "data warehouse" concept of Access information.

Access Advanced Features Outline:

? ?   Menu Creations
? ?   Single and Group Macros
? ?   Macro Action Arguments (Properties)
? ?   Overview of Security Techniques
? ?   Overview of Database Utilities
? ?   Linked or Attached Data Sets